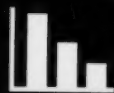


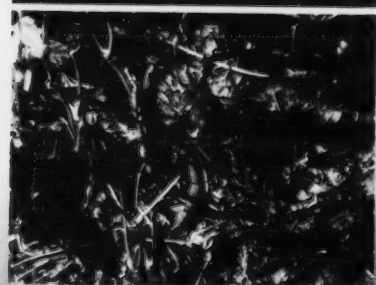


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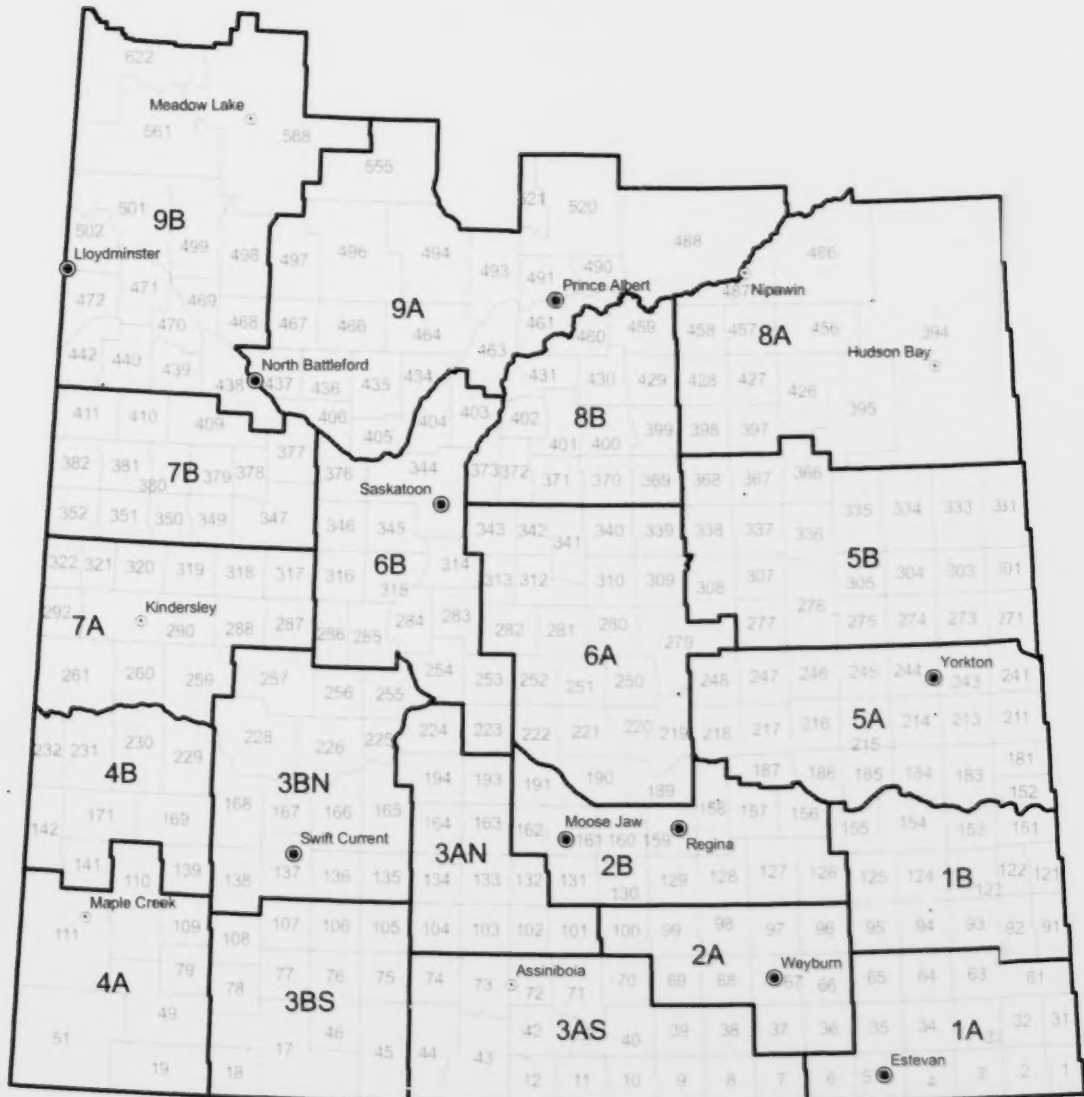


2008 SPECIALTY CROP REPORT

2008 SPECIALTY CROP REPORT



Saskatchewan Crop Districts



Acknowledgements

The Saskatchewan Ministry of Agriculture wishes to thank the Crops Section, Agriculture Division, Statistics Canada for providing the acreage, yield and production data.

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2008 Specialty Crop Report

Summary

The 2007/2008 Saskatchewan winter precipitation totals in the grainbelt region generally varied from below normal in southern areas to near normal in northern areas. Southern and some central areas entered spring with below normal winter precipitation and no measurable run-off. It was late May before a low pressure system helped spread beneficial rain to much of southern Saskatchewan. Seeding progressed at a steady pace across the province starting in mid-April and finishing in mid-June. Wet and/or cold field conditions delayed seeding for many producers, as did dry soil conditions in the south. During the growing season, Saskatchewan experienced a well above average number of hail storms. Cool, filling weather produced above average yields for many crops. Harvest progress was slow as the crop moved from one per cent harvested by August 10 to 97 per cent harvested by October 12.

In aggregate, 2008 specialty crop production was higher than 2007, and producers experienced above average quality. Saskatchewan farmers planted more acres of specialty crops in 2008. Production of specialty crops is estimated at 4.1 million tonnes, up 15 per cent from 2007 production of 3.5 million tonnes. Production of individual specialty crops may be seen in Figure 1. The production of mustard saw the largest year over year increase among the specialty crops increasing by 30 per cent from 95,300 tonnes to 123,900 tonnes. Lentils, peas, and canary seed also saw increased production in 2008 when compared to 2007.

Acreage seeded to specialty crops was 5.7 million, up one per cent from 2007. Acres seeded to lentils increased the most, rising from 1.4 million acres in 2007 to 1.6 million acres, a 12 per cent increase.

Figure 1: Area, Yield, and Production of Specialty Crops, Saskatchewan

Crop	2008				2007			
	Seeded '000 acres	Harvested '000 acres	Yield lbs/ac	Production '000 tonnes	Seeded '000 acres	Harvested '000 acres	Yield lbs/ac	Production '000 tonnes
Brown Mustard	155	150	760	51.7	110	110	670	33.4
Yellow Mustard	170	160	759	55.1	215	215	501	48.9
Oriental and Non-specified Mustard	45	45	851	17.1	50	50	575	13.0
Total Mustard	370	355	770	123.9	375	375	560	95.3
Large Green Lentils	630	620	1,290	362.9	600	600	1,109	301.8
Small Green Lentils	160	155	1,330	93.5	275	270	1,318	161.4
Red Lentils	780	750	1,308	445.0	505	505	1,079	247.1
Other Lentils	40	35	1,137	18.1	55	50	1,041	23.6
Total Lentils	1,610	1,560	1,299	919.5	1,435	1,425	1,136	733.9
Green Peas	450	445	2,076	415.0	530	520	1,842	434.1
Yellow Peas	2,700	2,630	1,926	2,299.7	2,335	2,300	1,764	1,839.8
Other Peas	25	25	1,560	17.7	60	55	1,428	35.7
Total Peas	3,175	3,100	1,944	2,732.4	2,925	2,875	1,770	2,309.6
Desi Chickpeas					70	70	986	31.3
Kabuli Chickpeas	90	90	1,394	56.9	230	230	1,150	120.0
Other Chickpeas					80	80	1,289	46.8
Total Chickpeas	110	105	1,409	67.0	380	380	1,149	198.1
Hairless Canary Seed	135	130	1,020	60.1	155	150	776	52.8
Regular Canary Seed	255	250	1,098	124.5	270	265	850	102.9
Total Canary Seed	390	380	1,071	184.6	425	415	827	155.7
Triticale	50	25	1,635	18.5	80	32	2,010	29.2
Caraway	7			-	20			-
Coriander	20			-	15			-
Borage	5			-	10			-
Total	5,737	5,525		4,045.9	5,665	5,502		3,521.7

Source: Statistics Canada and Saskatchewan Ministry of Agriculture

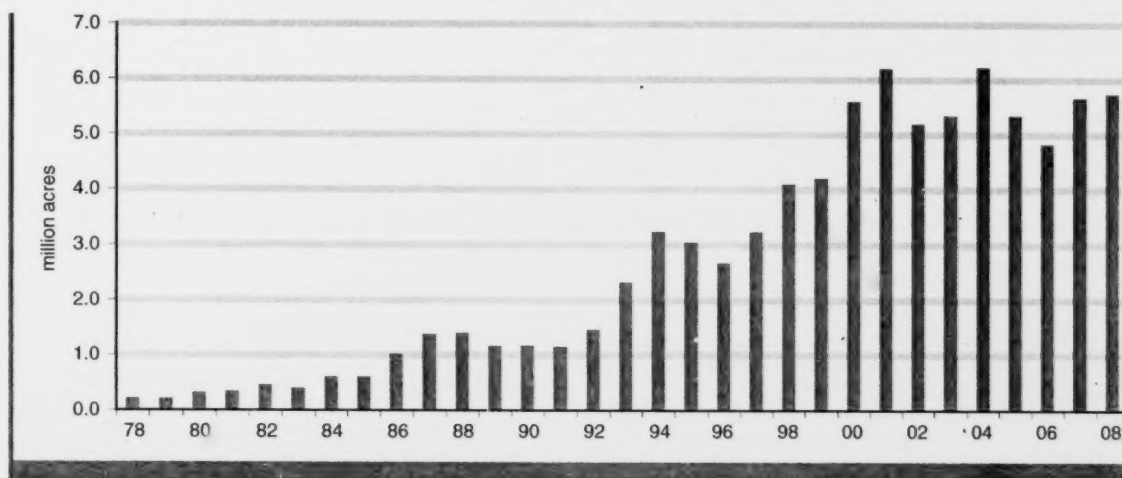
Seeded acres for peas increased by eight per cent. Seeded area for mustard, chickpeas, canary seed, and triticale all decreased from 2007.

Provincial yields for all specialty crops in 2007 and 2008 are listed in Figure 1. All crops except triticale saw an increase in average yield in 2008 over the previous year, and above their 10-year averages. The

biggest increase in yield was 37 per cent for mustard. The average yield for chickpeas increased by 23 per cent, for canary seed by 29 per cent, and for peas by 10 per cent.

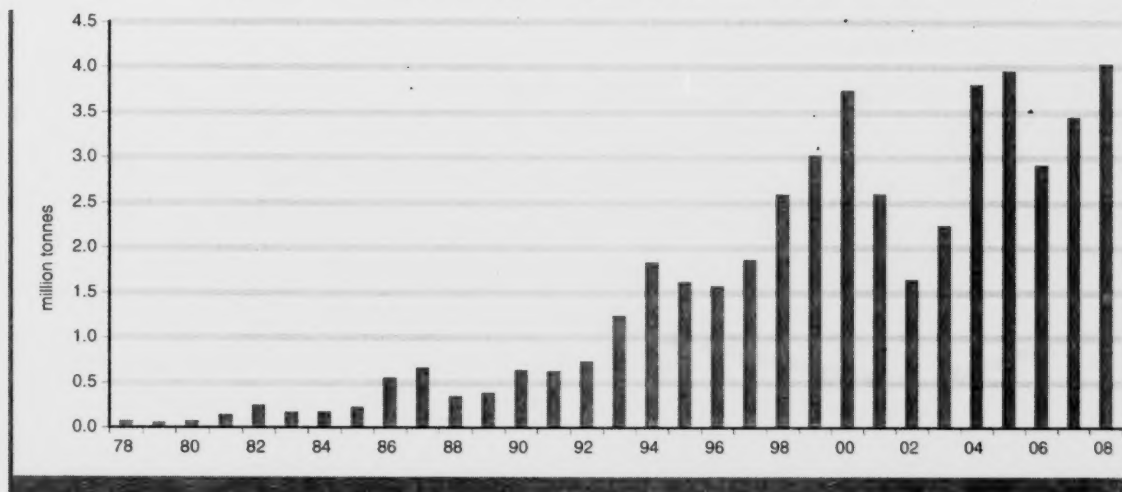
Figure 2 and 3 provide historic information on Saskatchewan specialty crop seeded area and for production from 1978 to 2008, respectively.

Figure 2: Saskatchewan Specialty Crop Seeded Area, 1978-2008



Source: Statistics Canada

Figure 3: Saskatchewan Specialty Crop Production, 1978-2008



Source: Statistics Canada

Peas

For 2008, the estimated total pea production in Saskatchewan is 2.7 million tonnes, which is up from the 2007 pea production. The change in pea production was a result of more acres and higher yields than for 2007. In 2008 the estimated seeded area for all peas was 3.2 million acres, up eight per cent from 2007. The provincial pea yield in 2008 averaged 1,944 pounds per acre, up 10 per cent from the 2007 pea yield, and 10 per cent above the 10-year provincial pea average. In 2008, the pea crop is expected to grade 92 per cent in the top two grades, compared to a 10-year average of 83 per cent. A summary of the production and prices for all peas in the past 10 years is shown in Figure 4.

Figure 5 shows the acres seeded to peas by crop district in 2007. The data is not yet available by crop district for 2008. Districts with the highest seeded acres in 2007 were 3bn with 303,164, 3as with 272,072 and 6a with 255,963 seeded acres.

Green Peas

Saskatchewan green pea production is estimated to be 415,000 tonnes in 2008. The green pea production is down four per cent from 2007. The green pea harvested acres decreased by 14 per cent from 2007. The yields averaged 2,076 pounds per acre, up 13 per cent from 2007.

Figure 4: Pea Production and Prices in Saskatchewan

	Seeded Area 000 acres	Yield (lbs/acre)	Production (tonnes)	Average Price (\$/tonne)
1997/98	1,500	1,702	1,158,100	184
1998/99	1,900	1,873	1,613,800	152
1999/2000	1,520	2,378	1,623,400	142
2000/01	2,240	2,063	2,072,400	131
2001/02	2,550	1,249	1,388,000	188
2002/03	2,135	1,095	881,800	209
2003/04	2,145	1,351	1,292,700	167
2004/05	2,375	2,173	2,291,500	139
2005/06	2,550	2,040	2,313,400	121
2006/07	2,431	1,724	1,861,500	162
2007/08	2,925	1,771	2,309,600	254
2008/09	3,175	1,944	2,732,400	

Source: Statistics Canada

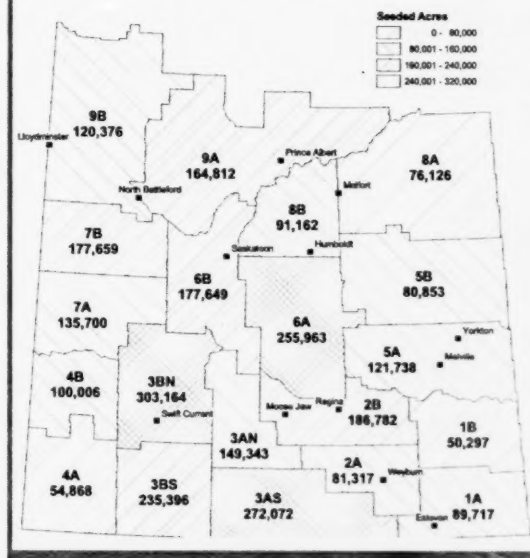
The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was \$220 per tonne. The spot price was \$428 per tonne in March and \$364 per tonne by the end of July 2008. The cash/spot price for the past three crop years is shown in Figure 6.

Yellow Peas

Saskatchewan yellow pea production is estimated to be 2.3 million tonnes in 2008. Yellow pea production is up 25 per cent from 2007 levels. The yellow pea harvested area increased by 14 per cent from 2007. The yields averaged 1,926 pounds per acre, up nine per cent from 2007.

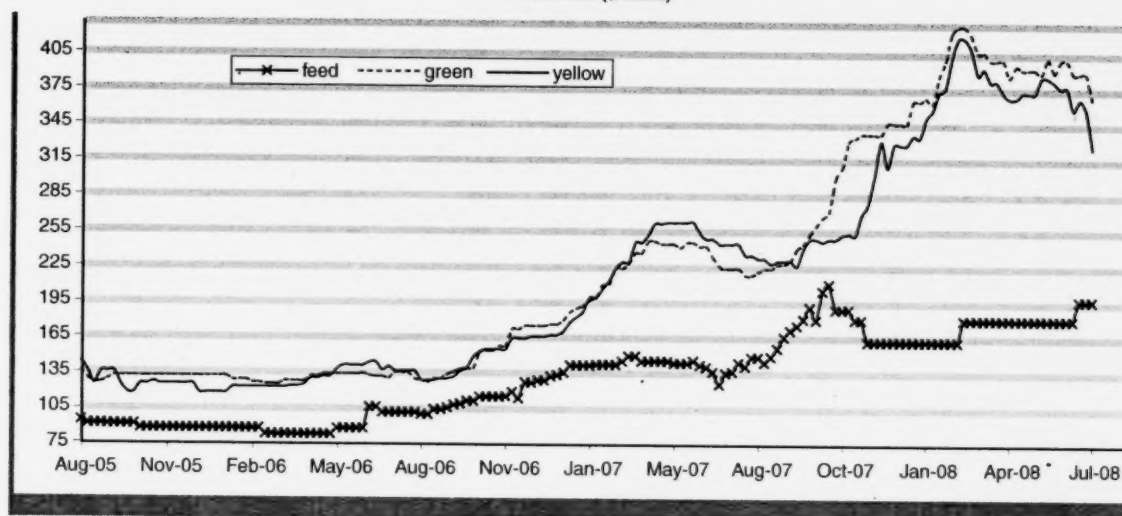
The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was \$231 per tonne. The spot price was \$418 per tonne in March and \$325 per tonne by the end of July 2008. The cash/spot price for the past three crop years is shown in Figure 6.

Figure 5: Pea Seeded Acres by Crop District, 2007



Source: Statistics Canada

Figure 6: Saskatchewan Green, Yellow and Feed Pea Price
Delivered Plant (\$/tonne)



Source: Saskatchewan Ministry of Agriculture

Feed Peas

Saskatchewan production of 'other pea', which included marrow fat peas and maple peas, is estimated to be 17,700 tonnes in 2008. The 'other pea' production is down 50 per cent from the 2007 production. The 'other pea' harvested acres decreased by 55 per cent from 2007. The yields averaged 1,560 pounds per acre, up nine per cent from 2007.

The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was \$148 per tonne. The spot price was \$210 per tonne in October and \$197 per tonne in July 2008. The cash/spot price for the past three crop years is shown in Figure 6.

Canadian exports of all peas were two million tonnes in 2006/07 and increased by 12 per cent to 2.2 million tonnes in 2007/08. Pea exports were 32 per cent above the five-year average (2002/03 to 2006/07). Figure 7 shows the Canadian exports of all peas to different regions of the world.

Figure 8 shows the supply and disposition of peas in Western Canada. The figure shows that the ending stocks to use ratio was down to nine per cent in the 2007/08 crop year, but is estimated to rise to 38 per cent for the 2008/09 crop year due to the world economic situation.

Figure 7: Canadian Dry Peas Exports

Top 20 Destinations by Crop Year			
2006-2007		2007-2008	
	tonnes		tonnes
World	1,969,215	World	2,201,285
1 India	895,514	India	1,122,276
2 China	251,442	China	215,170
3 Spain	169,357	Bangladesh	208,577
4 Bangladesh	110,049	Cuba	106,635
5 Belgium	55,353	Denmark	51,346
6 Pakistan	45,122	Norway	44,584
7 United Arab Emirates	38,481	United Arab Emirates	41,501
8 United States	34,482	Colombia	30,911
9 Colombia	34,159	Spain	28,753
10 Cuba	26,968	United States	28,647
11 Denmark	21,601	Pakistan	27,775
12 Venezuela	16,259	Belgium	25,626
13 Philippines	13,477	South Africa	20,572
14 Peru	13,338	Philippines	15,881
15 Indonesia	12,907	Italy	13,061
16 South Africa	12,709	Taiwan	12,410
17 Kenya	12,025	Venezuela	11,673
18 Netherlands	11,949	United Kingdom	11,563
19 Taiwan	11,590	Peru	9,776
20 Japan	10,924	Mexico	9,093

Source: Statistics Canada

Figure 8: Pea Supply and Disposition, Western Canada

	Aug 1 Stocks 000 tonnes	Harvested Acres thousand	Production	Imports	Total Supply	Exports thousand tonnes	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/ Use
1999/00	419.9	2,064.0	2,251.9	11.7	2,683.5	1,416.5	20.0	190.0	650.0	407.0	18%
2000/01	407.0	3,015.0	2,864.3	11.6	3,282.9	2,196.0	21.0	270.0	590.0	205.9	7%
2001/02	205.9	3,175.0	2,044.8	27.0	2,277.7	1,381.0	19.0	280.0	290.0	307.7	16%
2002/03	307.7	2,420.0	1,283.8	41.0	1,632.5	627.9	23.0	250.0	421.6	310.0	23%
2003/04	310.0	2,840.0	1,930.9	24.0	2,264.9	1,315.7	23.0	230.0	491.2	205.0	10%
2004/05	205.0	3,074.0	3,097.2	57.3	3,359.5	1,853.0	23.0	219.3	669.2	595.0	22%
2005/06	595.0	3,130.0	2,993.6	75.5	3,664.1	2,567.4	23.0	212.2	421.5	440.0	14%
2006/07	440.0	3,041.0	2,519.9	60.0	3,019.9	1,969.2	23.0	247.0	575.7	205.0	7%
2007/08	205.0	3,565.0	2,934.8	37.6	3,177.4	2,201.3	23.0	271.8	426.3	255.0	9%
2008/09 *	255.0	3,910.0	3,571.3	33.2	3,859.5	2,000.3	23.0	265.0	500.0	1,071.2	38%

* Feed, Waste and dockage

Source: Saskatchewan Ministry of Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT[®] Market Research.

Lentils

For 2008, the estimated total lentil production in Saskatchewan is 919,500 tonnes, which is up 25 per cent from the 2007 lentil production. The increase in lentil production was a result of increased acres and yield. In 2008 the estimated seeded area for all lentils was 1.6 million acres, up 12 per cent from 2007. The provincial lentil yield in 2008 averaged 1,299 pounds per acre, up 14 per cent from the 2007 yield and 20 per cent above the 10-year provincial average. A summary of the production and prices for all lentils in the past 10 years is shown in Figure 9. In 2008, the lentil crop is expected to grade 84 per cent in the top two grades, compared to the 10-year average of 74 per cent.

Figure 10 shows the acres seeded to lentils by crop district in 2007. The data is not yet available by crop district for 2008. Districts with the highest seeded acres in 2007 were 2b with 262,584, 7a with 229,062 and 3bn with 225,973 seeded acres.

Large Green Lentils

Saskatchewan large green lentil production is estimated to be 362,900 tonnes in 2008. Production is up 20 per cent from 2007. The large green lentil harvested acres increased by five per cent from 2007. Yields averaged 1,290 pounds per acre, up 16 per cent from 2007.

The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was 16.8¢ per pound.

The spot price was over 30¢ per pound in April, up to 36.6¢ per pound in June and 34.2¢ per pound at the end of July 2008. The cash/spot price for the past three crop years is shown in Figure 11.

Small Green Lentils

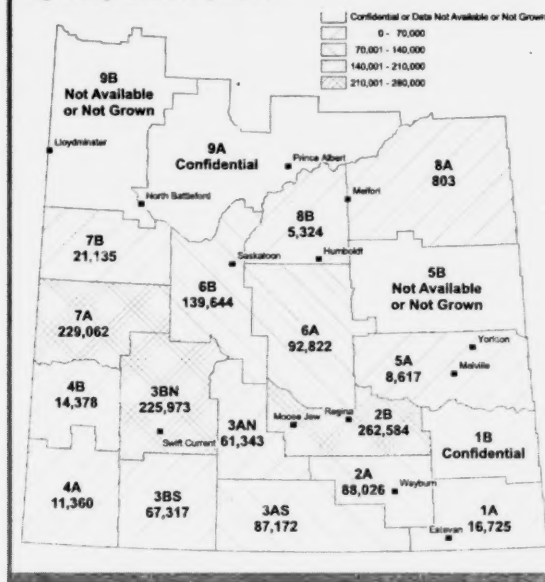
Saskatchewan small green lentil production is estimated to be 93,500 tonnes in 2008. The small green lentil production is down 42 per cent from 2007 production. Harvested acres decreased by 43 per

Figure 9: Lentil Production and Prices in Saskatchewan

	Seeded Area 000 acres	Yield (lbs/acre)	Production (tonnes)	Average Price (\$/tonne)
1997/98	780	1,032	365,200	291
1998/99	900	1,154	465,900	353
1999/2000	1,210	1,302	702,600	402
2000/01	1,660	1,198	888,100	316
2001/02	1,720	759	557,900	323
2002/03	1,320	817	326,100	450
2003/04	1,250	862	475,000	423
2004/05	1,800	1,143	902,700	368
2005/06	1,960	1,320	1,150,200	248
2006/07	1,400	1,115	692,800	285
2007/08	1,435	1,136	733,900	489
2008/09	1,610	1,299	919,500	

Source: Statistics Canada

Figure 10: Lentil Seeded Acres by Crop District, 2007



Source: Statistics Canada
Confidential Data withheld because of small sample size

cent from 2007 and yields averaged 1,330 pounds per acre, up one per cent from last year.

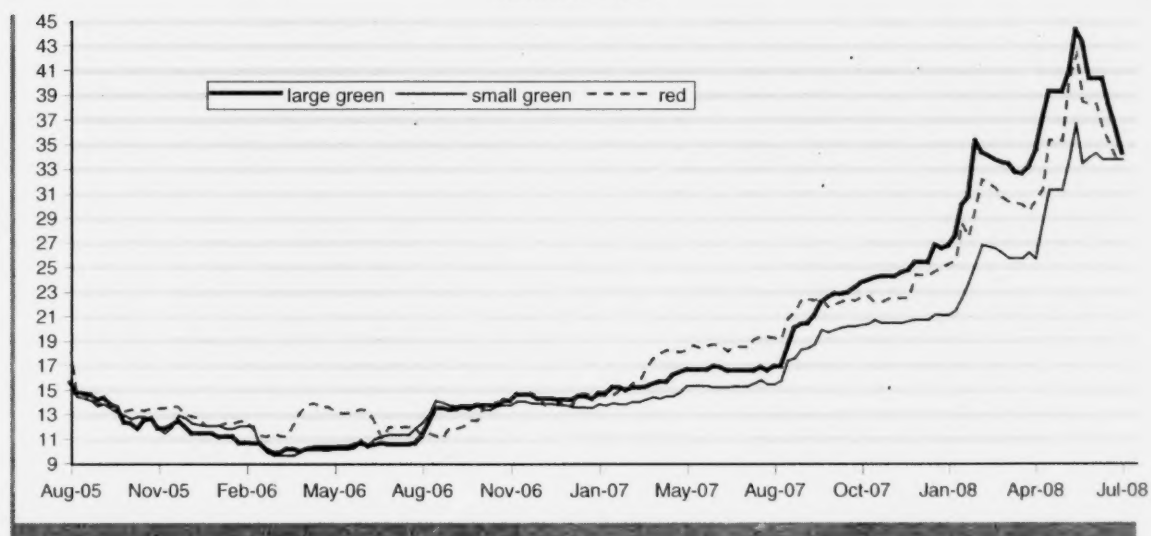
The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was 15.4¢ per pound. The spot price was over 25¢ per pound in April, up to 36.6¢ per pound in June, and 33.7¢ per pound by the end of July 2008. The cash/spot price for the past three crop years is shown in Figure 11.

Red Lentils

Saskatchewan red lentil production is estimated to be 445,000 tonnes in 2008. Production increased by 80 per cent from 2007. In 2008, 750,000 acres of red lentil were harvested, up 49 per cent from 2007. Red lentil yields averaged 1,308 pounds per acre, up 21 per cent from the 1,079 pounds per acre in 2007.

The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was 19.2¢ per pound. The spot price was over 40¢ per pound in April, up to 52.2¢ per pound in June, and 45.2¢ per pound by the end of July 2008. The cash/spot price for the past three crop years is shown in Figure 11.

Figure 11: Saskatchewan Large Green, Small Green and Red Lentil Prices
Delivered Plant (¢/lb)



Source: Saskatchewan Ministry of Agriculture

Figure 12: Canadian Lentil Exports

Top 20 Destinations by Crop Year			
2006-2007		2007-2008	
	tonnes		tonnes
World	851,714	World	809,556
1 India	130,075	Bangladesh	70,606
2 United Arab Emirates	81,544	Algeria	70,596
3 Algeria	69,735	India	68,443
4 Pakistan	61,096	Colombia	59,480
5 Colombia	54,177	Turkey	56,388
6 Bangladesh	40,320	United Arab Emirates	49,879
7 Mexico	31,513	Egypt	37,898
8 Turkey	31,125	Morocco	28,607
9 Spain	30,301	Peru	26,011
10 Egypt	29,206	Sri Lanka	24,765
11 Morocco	28,577	Mexico	24,524
12 Italy	23,135	Spain	23,636
13 Venezuela	23,015	Italy	22,855
14 Peru	20,870	Ecuador	20,131
15 Sri Lanka	19,022	Chile	19,562
16 Ecuador	18,440	Brazil	18,309
17 Chile	16,866	Pakistan	17,603
18 Germany	12,641	Iran	15,956
19 Greece	11,032	Germany	14,176
20 Brazil	10,965	Venezuela	14,075

Source: Statistics Canada

Other Lentils

'Other lentils' include medium green and French green varieties. The Saskatchewan 'other lentils' production is estimated to be 18,100 tonnes in 2008. Production decreased by 23 per cent from 2007. In 2008, 35,000 acres of 'other lentils' were harvested, down 30 per cent from 2007. 'Other lentils' yields averaged 1,137 pounds per acre, up nine per cent from 2007.

Canadian exports of all lentils were 851,714 tonnes in 2006/07 and decreased by five per cent to 809,556 tonnes in 2007/08. Lentil exports were 52 per cent above the five-year average (2002/03 to 2006/07). Figure 12 shows the Canadian exports of all lentils to different regions of the world.

Figure 13 shows the supply and disposition of lentils in Western Canada. The figure shows that the ending stocks to use ratio was down to six per cent in the 2007/08 crop year and is estimated to rise in the 2008/09 crop year due to the world economic situation. Note that there is a negative number under F.W.D. for 2007/08. Statistics Canada is working to sort out the lentil supply numbers and expects that to be complete at the release of the December stock numbers.

Figure 13: Lentil Supply and Disposition, Western Canada

	Aug 1 Stocks	Harvested Acres	Production	Imports	Total Supply	Exports	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	000 tonnes	thousand									
	thousand tonnes										
1999/00	61.1	1,227.0	723.8	9.6	794.5	502.3	3.5	64.6	152.0	72.1	10%
2000/01	72.1	1,700.0	914.1	5.5	991.7	475.0	3.5	64.9	165.0	283.3	40%
2001/02	283.3	1,641.0	566.3	6.4	856.0	478.0	4.0	50.0	165.0	159.0	23%
2002/03	159.0	881.0	328.0	9.0	496.0	320.1	4.0	43.0	73.9	55.0	12%
2003/04	55.0	1,234.0	484.6	5.4	545.0	367.1	4.0	62.1	73.8	38.0	7%
2004/05	38.0	1,765.0	915.8	10.0	963.8	450.9	4.0	67.5	196.4	245.0	34%
2005/06	245.0	1,940.0	1,164.3	7.6	1,416.9	671.3	4.0	47.6	219.0	475.0	50%
2006/07	475.0	1,370.0	692.8	12.8	1,180.6	851.7	4.0	48.8	137.1	139.0	13%
2007/08	139.0	1,425.0	733.9	8.8	881.7	809.6	4.0	54.8	-37.7	51.0	6%
2008/09	51.0	1,560.0	919.5	9.0	979.5	750.0	4.0	54.8	50.0	120.7	14%

* Feed, Waste and dockage

Source: Saskatchewan Ministry of Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT Market Research.

Mustard

For 2008, the estimated total mustard production in Saskatchewan is 123,900 tonnes, which is up 30 per cent from the 2007 mustard production. The rise in production was a result of increased yields as only a slight decrease in acres occurred. In 2008 the estimated seeded area for all mustard was 370,000 acres, down one per cent from 2007. The provincial yield in 2008 averaged 770 pounds per acre, up 37 per cent from the 2007 yield, which is four per cent above the 10-year provincial average. In 2008, the crop is expected to grade 83 per cent No. 1 Canada versus the 10-year

average of 73 per cent. A summary of the production and prices for all mustard in the past ten years is shown in Figure 14.

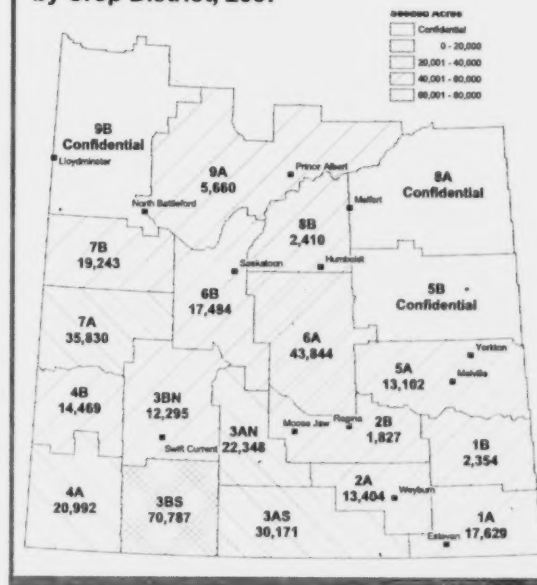
Figure 15 shows the acres seeded to by crop district in 2007. The data is not yet available by crop district for

Figure 14: Mustard Production and Prices in Saskatchewan

	Seeded Area (000 acres)	Yield (lbs/acre)	Production (tonnes)	Average Price (\$/tonne)
1997/98	560	734	186,500	410
1998/99	580	756	195,500	379
1999/2000	585	987	259,700	322
2000/01	465	897	185,100	285
2001/02	330	625	92,100	474
2002/03	600	521	125,200	500
2003/04	675	600	176,900	464
2004/05	600	898	232,800	390
2005/06	400	863	152,700	310
2006/07	268	700	82,600	325
2007/08	375	560	95,300	623
2008/09	370	770	123,900	

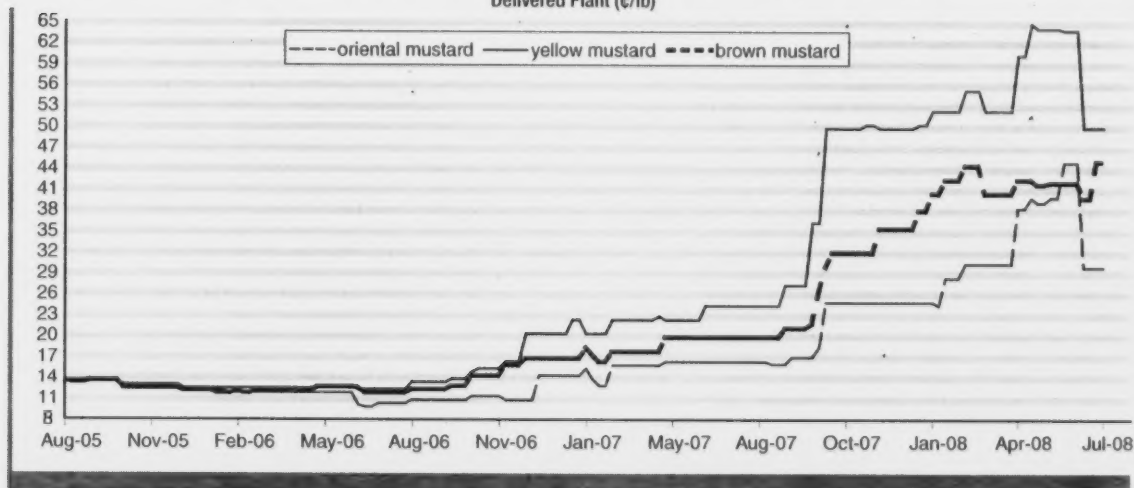
Source: Statistics Canada

Figure 15: Mustard Seeded Acres by Crop District, 2007



Source: Statistics Canada
Confidential Data withheld because of small sample size

Figure 16: Saskatchewan Brown, Yellow and Oriental Mustard Price Delivered Plant (¢/lb)



Source: Saskatchewan Ministry of Agriculture

Figure 17: Canadian Mustard Exports

Top 20 Destinations by Crop Year			
2006-2007		2007-2008	
	tonnes		tonnes
World	152,931	World	168,189
1 United States	71,359	United States	70,237
2 Belgium	25,852	Belgium	34,882
3 Germany	15,812	Germany	21,352
4 Japan	6,386	Netherlands	8,374
5 Netherlands	5,980	Japan	6,116
6 India	4,172	Bangladesh	4,341
7 Bangladesh	3,899	Thailand	2,823
8 Thailand	3,610	France	2,699
9 Korea, South	2,699	Korea, South	2,052
10 France	2,345	Venezuela	1,422
11 United Kingdom	1,593	Switzerland	1,416
12 Senegal	1,466	Senegal	1,322
13 Australia	1,065	India	1,302
14 Venezuela	1,025	Poland	1,213
15 Poland	571	United Kingdom	1,112
16 Brazil	569	Australia	773
17 Finland	492	Greece	566
18 Sri Lanka	467	Morocco	551
19 Morocco	326	Russia	509
20 Peru	296	Brazil	473

Source: Statistics Canada

2008. Districts with the highest seeded acres in 2007 were 3bs with 70,787, 6a with 43,844 and 7a with 35,830 seeded acres.

Yellow Mustard

Saskatchewan yellow mustard production is estimated to be 55,100 tonnes in 2008. Yellow mustard production is up 13 per cent from the 2007 production. Harvested acres decreased by 26 per cent from 2007. The yields averaged 759 pounds per acre, up 51 per cent from 2007.

The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was 24.2¢ per pound. The spot price was 55.2¢ per pound in March and 49.7¢ per pound in July 2008. The cash/spot price for the past three crop years is shown in Figure 16.

Brown Mustard

Saskatchewan brown mustard production is estimated to be 51,700 tonnes in 2008. Production is up 55 per cent from the 2007 production. Harvested acres increased by 36 per cent from 2007. Yields averaged 760 pounds per acre, up 13 per cent from 2007.

The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was 19.5¢ per pound. The spot price was 44.2¢ per pound in March and 44.7¢ per pound in July 2008. The cash/spot price for the past three crop years is shown in Figure 16.

Figure 18: Mustard Supply and Disposition, Western Canada

	Aug 1 Stocks	Harvested Acres	Production	Imports	Total Supply	Exports	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	000 tonnes	thousand									
	thousand tonnes										
1999/00	50.2	675.0	306.4	1.3	357.9	169.4	23.4	2.4	49.0	113.7	47%
2000/01	113.7	514.0	202.2	0.7	316.6	150.8	23.0	1.9	37.0	103.9	49%
2001/02	103.9	398.0	107.1	3.2	214.2	170.1	4.5	3.1	3.0	33.5	19%
2002/03	33.5	630.0	154.3	4.2	192.0	114.0	17.0	3.4	22.5	35.0	22%
2003/04	35.0	810.0	226.1	1.5	262.6	121.2	15.0	3.4	33.0	90.0	52%
2004/05	90.0	703.0	286.7	1.3	378.0	119.0	19.8	2.2	46.0	191.0	102%
2005/06	191.0	465.0	183.8	0.2	375.0	133.1	18.0	1.5	32.4	190.0	103%
2006/07	190.0	320.0	108.2	1.3	299.5	152.9	20.5	2.1	33.0	91.0	44%
2007/08	91.0	460.0	122.3	0.4	213.7	168.2	8.0	2.2	8.3	27.0	14%
2008/09	27.0	460.0	161.0	0.4	188.4	140.0	9.0	2.1	9.0	28.3	18%

* Feed, Waste and dockage

Source: Saskatchewan Ministry of Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT Market Research.

Oriental Mustard

Saskatchewan oriental mustard production is estimated to be 17,100 tonnes in 2008. Production is up 32 per cent from 2007. Oriental mustard harvested acres increased by 10 per cent from 2007. Yields averaged 851 pounds per acre, up 48 per cent from 2007.

The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was 16.2¢ per pound. The spot price was 38.2¢ per pound by the end of April and 29.7¢ per pound in July 2008. The cash/spot price for the past three crop years is shown in Figure 16.

Canadian exports of all mustard were 152,931 tonnes in 2006/07 and increased by 10 per cent to 168,189 tonnes in 2007/08. All mustard exports were 31 per cent above the five-year average (2002/03 to 2006/07). Figure 17 shows the Canadian exports of all mustard to different regions of the world.

Figure 18 shows the supply and disposition of all mustard in Western Canada. The figure shows that the stocks to use ratio was down to 14 per cent in the 2007/08 crop year and is estimated to rise in the 2008/09 crop year due to the world economic situation.

Canary Seed

For 2008, the estimated total canary seed production in Saskatchewan is 184,600 tonnes, which is up 19 per cent from 2007. The rise in canary seed production was a result of a higher average yield, but partially offset by decreased acres. In 2008 the estimated seeded area was 390,000 acres, down eight per cent from 2007. The provincial yield in 2008 averaged 1,071 pounds per acre, up 29 per cent from 2007 and 23 per

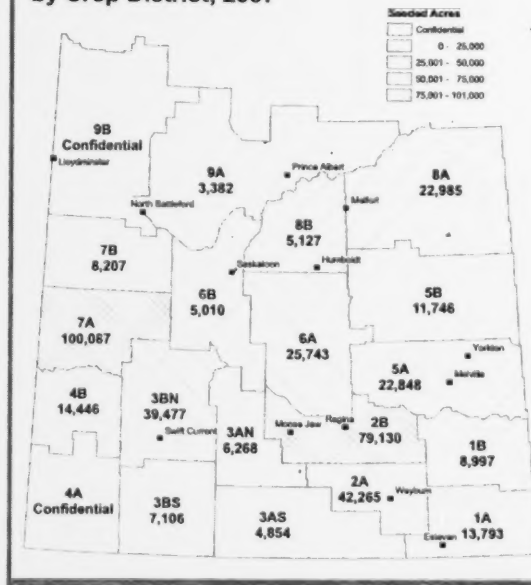
cent above the 10-year provincial average. A summary of the production and prices for canary seed in the past 10 years is shown in Figure 19.

Figure 19: Canary Seed Production and Prices in Saskatchewan

	Seeded Area ('000 acres)	Yield (lb/acre)	Production (tonnes)	Average Price (\$/tonne)
1997/98	250	900	102,100	343
1998/99	450	989	201,800	246
1999/2000	340	1,000	152,000	237
2000/01	360	923	148,600	259
2001/02	360	637	101,200	681
2002/03	580	699	142,400	644
2003/04	570	782	198,700	379
2004/05	820	836	284,400	268
2005/06	435	1,099	219,300	199
2006/07	326	904	129,100	327
2007/08	425	827	155,700	496
2008/09	390	1,071	184,600	

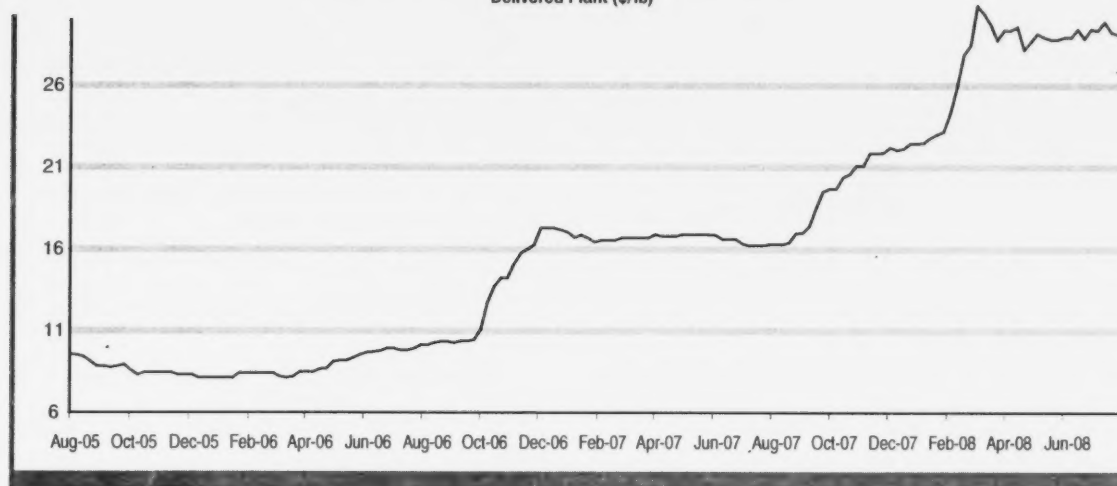
Source: Statistics Canada

Figure 20: Canary Seed Seeded Acres by Crop District, 2007



Source: Statistics Canada

Figure 21: Saskatchewan Canary Seed Price
Delivered Plant (¢/lb)



Source: Saskatchewan Ministry of Agriculture

Figure 22: Canadian Canary Seed Exports

Top 20 Destinations by Crop Year			
2006-2007		2007-2008	
	tonnes		tonnes
World	177,924	World	204,133
1 Mexico	42,583	Mexico	45,397
2 Belgium	30,489	Brazil	35,611
3 Brazil	21,558	Belgium	35,556
4 Spain	13,699	United States	14,892
5 United States	13,062	Spain	13,638
6 Colombia	11,276	Colombia	12,699
7 Peru	7,012	Venezuela	5,844
8 Venezuela	6,186	Peru	5,511
9 Chile	4,871	Portugal	4,587
10 Portugal	4,615	Italy	3,987
11 Italy	3,262	Chile	3,406
12 Guatemala	1,746	Germany	2,825
13 Algeria	1,609	Guatemala	1,652
14 Indonesia	1,434	Egypt	1,560
15 Japan	1,339	Indonesia	1,553
16 Ecuador	1,235	Japan	1,487
17 Germany	1,141	Algeria	1,468
18 Egypt	1,021	Ecuador	1,203
19 Malta	844	Malta	1,172
20 Greece	839	Greece	1,031

Source: Statistics Canada

Figure 20 shows the acres seeded to canary seed by crop district in 2007. The data is not yet available by crop district for 2008. Districts with the highest seeded acres in 2007 were 7a with 100,087, 2b with 79,130 and 2a with 42,265 seeded acres.

The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was 16.2¢ per pound. The spot price was 30.3¢ per pound in March and 29.1¢ per pound by the end of July 2008. The cash/spot price for the past three crop years is shown in Figure 21.

Canadian exports of canary seed were 177,924 tonnes in 2006/07 and increased by 15 per cent to 204,133 tonnes in 2007/08. Exports were 20 per cent above the five-year average (2002/03 to 2006/07). Figure 22 shows the Canadian exports of all canary seed to different regions of the world.

Figure 23 shows the supply and disposition of canary seed in Western Canada. The figure shows that the ending stocks to use ratio was down to 31 per cent in the 2007/08 crop year but is estimated to rise for the 2008/09 crop year due to the world economic situation.

Figure 23: Canary Seed Supply and Disposition, Western Canada

	Aug 1 Stocks	Harvested Acres	Production	Imports	Total Supply	Exports	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	000 tonnes	thousand					thousand tonnes				
1999/00	108.7	360.0	166.0	0.2	274.9	157.3	5.2	5.0	17.0	90.4	49%
2000/01	90.4	405.0	170.8	0.1	261.3	170.0	5.2	5.0	12.0	69.1	36%
2001/02	69.1	404.0	113.9	0.1	183.1	133.7	5.0	6.0	9.0	29.4	19%
2002/03	29.4	560.0	177.5	0.1	207.0	163.7	5.0	8.1	5.2	25.0	14%
2003/04	25.0	630.0	234.6	-	259.6	164.7	5.0	15.0	7.9	67.0	35%
2004/05	67.0	785.0	300.5	-	367.5	163.1	5.0	8.0	23.4	168.0	84%
2005/06	168.0	450.0	227.2	-	395.2	185.2	5.0	5.9	9.1	190.0	93%
2006/07	190.0	324.0	133.1	-	323.1	177.9	5.0	7.7	12.5	120.0	59%
2007/08	120.0	430.0	162.0	-	282.0	204.1	2.0	7.3	1.6	67.0	31%
2008/09	67.0	405.0	195.6	-	262.6	175.0	4.0	7.9	5.0	70.7	37%

* Feed, Waste and dockage

Source: Saskatchewan Ministry of Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT Market Research.

Chickpeas

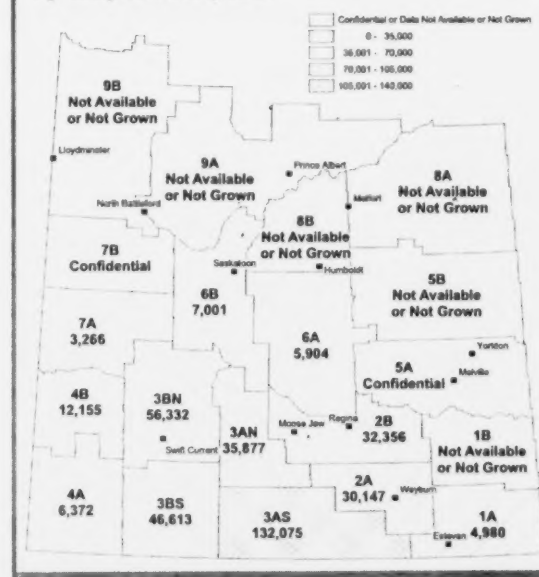
For 2008, the estimated total chickpea production in Saskatchewan is 67,000 tonnes, which is down 66 per cent from 2007. The decline in production was a result of decreased acres. In 2008 the estimated seeded area for all chickpeas was 110,000 acres, down 71 per cent from 2007. The provincial chickpea yield in 2008 averaged 1,409 pounds per acre, up 23 per cent from 2007 and 27 per cent above the 10-year provincial average. In 2008, the crop is expected to grade 47 per cent No. 1 CW. A summary of the production and prices for all chickpeas in the past 10 years is shown in Figure 24.

Figure 24: Chickpea Production and Prices in Saskatchewan

	Seeded Area 000 acres	Yield (lbs/acre)	Production (tonnes)	Average Price (\$/tonne)
1997/98	26	1,246	14,500	400
1998/99	96	1,182	50,900	549
1999/2000	350	1,270	187,200	513
2000/01	680	1,257	370,700	602
2001/02	1,100	895	434,500	494
2002/03	430	886	128,600	481
2003/04	130	923	54,400	492
2004/05	100	1,175	42,600	389
2005/06	165	1,240	84,300	455
2006/07	278	1,100	137,200	548
2007/08	380	1,149	198,100	548
2008/09	110	1,409	67,000	

Source: Statistics Canada

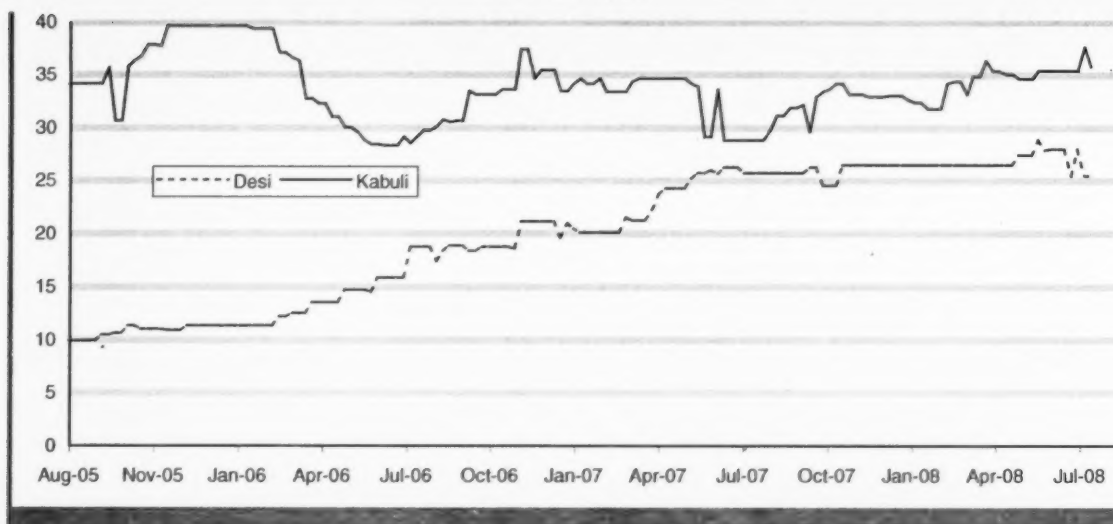
Figure 25 shows the acres seeded to chickpeas by crop district in 2007. The data is not yet available by crop district for 2008. Districts with the highest seeded acres in 2006 were 3as with 100,087, 3bn with 56,332 and 3bs with 46,613 seeded acres.

Figure 25: Chickpea Seeded Acres by Crop District, 2007

Source: Statistics Canada
Confidential Data withheld because of small sample size

Figure 26: Saskatchewan Kabuli and Desi Chickpea Prices

Delivered Plant (¢/lb)



Source: Saskatchewan Ministry of Agriculture

Figure 27: Canadian Chickpea Exports

Top 20 Destinations by Crop Year
2006-2007 2007-2008

	tonnes		tonnes
World	115,192	World	68,196
1 Pakistan	17,108	India	9,482
2 Jordan	15,467	United States	6,494
3 India	12,903	Jordan	6,474
4 Italy	7,833	Pakistan	5,733
5 Saudi Arabia	6,183	Italy	5,720
6 Portugal	6,126	Colombia	4,899
7 Spain	5,629	United Kingdom	4,815
8 United States	5,112	Spain	4,355
9 Belgium	4,751	Algeria	2,358
10 United Kingdom	4,713	Egypt	2,225
11 Algeria	4,435	Saudi Arabia	2,018
12 United Arab Emirates	3,607	Trinidad & Tobago	1,683
13 Lebanon	3,569	Portugal	1,549
14 Colombia	3,550	Chile	1,303
15 Egypt	2,373	Lebanon	1,296
16 Israel	2,056	Israel	1,288
17 France	1,903	United Arab Emirates	1,037
18 Bangladesh	1,305	Bangladesh	937
19 Netherlands	895	Belgium	732
20 Tunisia	720	Netherlands	592

Source: Statistics Canada

Kabuli Chickpea

Saskatchewan Kabuli chickpea production is estimated to be 56,900 tonnes in 2008. The Kabuli chickpea production is down 53 per cent from 2007. In 2008, 90,000 acres of Kabuli chickpea were harvested, down 61 per cent from 2007. The Kabuli chickpea yields averaged 1,394 pounds per acre, up 21 per cent from 2007.

The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was 28.7¢ per pound. The spot price was over 36¢ per pound in April and 35.7¢ per pound by the end of July 2008. The cash/spot price for the past three crop years is shown in Figure 26.

Desi Chickpea

Saskatchewan Desi chickpea production is estimated to be about 10,000 tonnes in 2008. The Desi chickpea production is close to 70 per cent lower than 2007 production. In 2008, upwards of 15,000 acres of Desi chickpea were harvested, almost 80 per cent lower than in 2007. (Note that firm estimates were too unreliable to publish.)

The spot price for Saskatchewan plants in the beginning of the 2007/08 crop was 25.6¢ per pound. The spot price was 26.3¢ per pound in April and 25.3¢

per pound in July 2008. The cash/spot price for the past three crop years is shown in Figure 26.

Canadian exports of chickpeas were 115,192 tonnes in 2006/07 and decreased by 41 per cent to 68,196 tonnes in 2007/08. Exports were 16 per cent below the five-year average (2002/03 to 2006/07). Figure 27 shows the Canadian exports of all chickpeas to different regions of the world.

Figure 28 shows the supply and disposition of chickpeas in Western Canada. The figure shows that the ending stocks to use ratio was 61 per cent in the 2007/08 crop year and this is estimated to be similar for the 2008/09 crop year.

Figure 28: Chickpea Supply and Disposition, Western Canada

	Aug 1 Stocks	Harvested Acres	Production	Imports	Total Supply	Exports	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/ -Use
	000 tonnes	thousand									
1999/00	3.4	325.0	187.2	4.7	195.3	55.3	1.4	39.7	90.0	9.0	5%
2000/01	9.0	700.0	387.5	5.1	401.6	178.7	1.5	67.5	120.0	33.9	9%
2001/02	33.9	1,155.0	455.0	11.9	500.8	146.4	1.5	50.0	159.5	143.4	40%
2002/03	143.4	350.0	144.5	8.7	296.6	104.7	1.5	22.0	68.4	100.0	51%
2003/04	100.0	155.0	67.6	2.4	170.0	73.5	2.0	7.6	8.9	78.0	85%
2004/05	78.0	95.0	51.2	3.8	133.0	46.6	11.0	12.4	16.0	47.0	55%
2005/06	47.0	180.0	103.9	6.8	157.7	64.0	20.0	20.3	40.4	13.0	9%
2006/07	13.0	315.0	163.2	5.0	181.2	115.2	14.0	27.3	14.7	10.0	6%
2007/08	10.0	430.0	224.8	8.3	243.1	68.2	17.0	7.0	58.9	92.0	61%
2008/09	92.0	105.0	67.0	8.0	167.0	65.0	15.0	8.1	15.0	63.9	62%

* Feed, Waste and dockage

Source: Saskatchewan Ministry of Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT Market Research.

Sunflowers

For 2008, the estimated total sunflower production in Saskatchewan is not available due to the unreliability of estimates. In 2008, most of the sunflower crop is expected to grade No. 1. A summary of the production and prices for all sunflowers in the past 10 years is shown in Figure 29.

The spot price at Saskatchewan plants in the beginning of the 2007/08 crop was \$410 per tonne. The spot price was \$441 per tonne in April, but was as

Figure 29: Sunflower Production and Prices in Saskatchewan

	Seeded Area (000 acres)	Yield (lbs/acre)	Production (tonnes)	Average Price (\$/tonne)
1997/98	35	900	14,300	341
1998/99	40	1,175	21,300	318
1999/2000	65	1,200	35,400	257
2000/01	25	1,365	12,400	217
2001/02	20	895	8,100	323
2002/03	30	1,357	17,200	410
2003/04	45	800	15,600	292
2004/05	30	633	6,400	284
2005/06	30	1,028	11,700	308
2006/07	16			346
2007/08	10	1,100	5,000	478
2008/09	10			

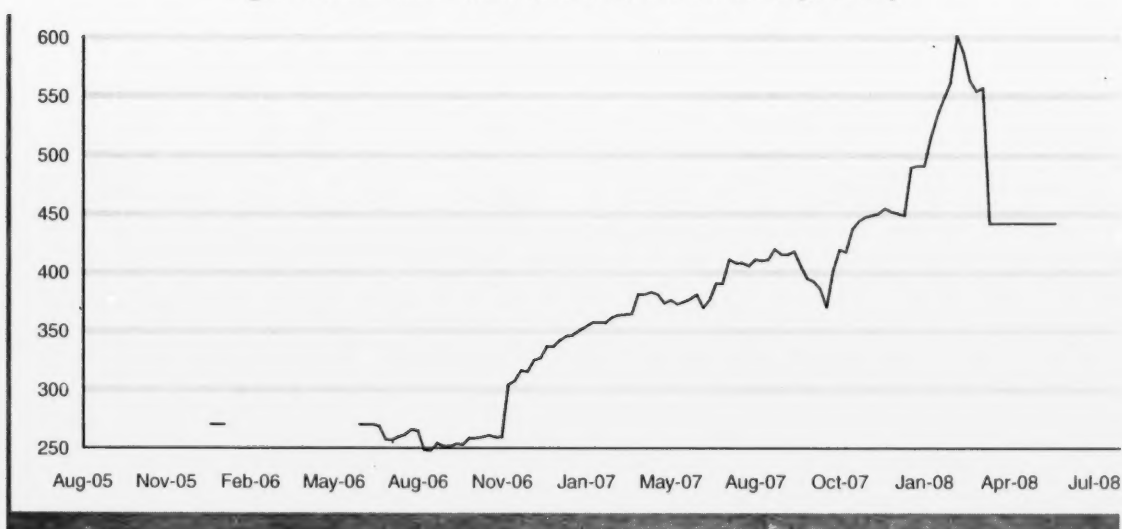
Source: Statistics Canada

Figure 31: Canadian Sunflower Exports

Top 20 Destinations by Crop Year			
2006-2007		2007-2008	
	tonnes		tonnes
World	120,987	World	111,554
1 United States	96,576	United States	81,256
2 United Arab Emirates	12,694	United Arab Emirates	16,188
3 Syria	2,429	Mexico	1,429
4 Mexico	2,289	Costa Rica	994
5 Algeria	1,210	Syria	878
6 Guatemala	539	Colombia	793
7 Egypt	526	Guatemala	774
8 Kuwait	476	Saudi Arabia	754
9 Costa Rica	421	Kuwait	598
10 Turkey	353	Algeria	595
11 Saudi Arabia	325	Turkey	537
12 Colombia	312	Lebanon	529
13 Lebanon	262	Panama	483
14 Panama	229	Egypt	480
15 Australia	179	Japan	420
16 Honduras	165	Venezuela	414
17 Dominican Republic	161	Spain	395
18 India	146	Dominican Republic	351
19 Sweden	141	Honduras	317
20 Jordan	136	Trinidad & Tobago	308

Source: Statistics Canada

Figure 30: Saskatchewan Oilseed Sunflower Price (\$/tonne)



Data not reported between August 3/05 to December 14/05 and January 11/06 to May 24/06

Source: Saskatchewan Ministry of Agriculture

high as \$600 in early March. The cash/spot price for the past three crop years is shown in Figure 30.

Canadian exports of sunflower were 120,987 tonnes in 2006/07 and decreased by eight per cent to 111,554 tonnes in 2007/08. Sunflower exports were 39 per cent above the five-year average (2002/03 to 2006/07). Figure 31 shows the Canadian exports to different regions of the world.

Figure 32 shows the supply and disposition of sunflower in Western Canada. The Figure shows that the ending stocks to use ratio was down to eight per cent in the 2007/08 crop year and this is estimated to rise for the 2008/09 crop year due to the world economic situation.

Figure 32: Sunflower Supply and Disposition, Western Canada

	Aug 1 Stocks	Harvested Acres	Production	Imports	Total Supply	Exports	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/ Use
	000 tonnes	thousand									
1999/00	3.2	195.0	121.9	18.9	144.0	48.9	44.0	0.9	10.0	40.2	39%
2000/01	40.2	170.0	119.3	17.8	177.3	77.2	46.0	0.9	7.0	46.2	35%
2001/02	46.2	165.0	103.8	29.7	179.7	92.0	55.0	1.2	10.0	21.5	14%
2002/03	21.5	234.0	157.4	21.4	200.3	105.4	47.0	1.4	11.5	35.0	21%
2003/04	35.0	261.0	142.3	15.7	193.0	95.7	65.0	0.5	6.8	25.0	15%
2004/05	25.0	137.0	52.2	35.0	112.2	31.9	54.0	0.5	10.8	15.0	15%
2005/06	15.0	175.0	84.4	26.3	125.7	48.0	45.0	0.4	5.3	27.0	27%
2006/07	27.0	190.0	157.3	11.9	196.2	121.0	50.8	0.5	5.9	18.0	10%
2007/08	18.0	195.0	124.8	17.6	160.4	111.6	33.0	0.4	3.4	12.0	8%
2008/09	12.0	170.0	112.2	20.0	144.2	90.0	35.0	0.5	2.0	16.7	13%

* Feed, Waste and dockage

Source: Saskatchewan Ministry of Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT Market Research.

Other Crops

Triticale production is estimated at 18,500 tonnes, down 36 per cent from 2007 production of 29,200 tonnes. The decrease is due to a 19 per cent decrease in yield and a 22 per cent decrease in harvest acres. The average yield for triticale was 1,635 pounds per acres. In 2008, 68 per cent of the triticale crop is expected to grade No. 1 Canada.

Coriander seeded area was expected to be one-third higher than 2007, with 20,000 acres planted. In 2007/08 Canadian exports to the world totaled 7,223 tonnes. This was a less than one per cent increase from the 7,196 tonnes exported in 2006/07. The United States was the main importer followed by Sri Lanka.

Caraway seeded area was expected to be less than half of 2007, with 7,000 acres planted. In 2007/08 Canadian exports to the world totaled 2,739 tonnes. This was a 53 per cent increase from the 1,791 tonnes exported in 2006/07. The United States is the major importer, followed by Germany for 2007/08.

Borage seeded area is estimated to be half that of 2007, with 5,000 acres planted.

Some new crops are being grown under contract including camelina and prairie carnation.

Figure 33: Western Canada Specialty Crops Area, Production, and Canadian Exports

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Mustard										
	Seeded Area (thousand acres)									
Alberta	100.0	50.0	60.0	85.0	140.0	130.0	80.0	62.5	85.0	110.0
Saskatchewan	585.0	465.0	330.0	600.0	675.0	600.0	400.0	268.2	375.0	370.0
Manitoba	7.0	10.0	20.0	30.0	25.0	8.0				
Western Canada	692.0	525.0	410.0	715.0	840.0	738.0	480.0	330.7	460.0	480.0
	Production (thousand tonnes)									
Alberta	44.8	13.8	9.9	19.1	38.8	51.2	31.1	25.6	27.0	37.1
Saskatchewan	259.7	185.1	92.1	125.2	176.9	232.8	152.7	82.6	95.3	123.9
Manitoba	1.9	3.3	5.1	10.0	10.4	2.7				
Western Canada	306.4	202.2	107.1	154.3	226.1	286.7	183.8	108.2	122.3	161.0
	Canadian Exports									
	99/00	00/01	01/02	02/03	03/04	04/05	05/06	06/07	07/08	
'000 tonnes	169.4	150.8	170.7	114.0	121.2	119.0	133.1	152.9	168.2	
Chickpeas										
	Seeded Area (thousand acres)									
Alberta		50.0	100.0	45.0	25.0	15.0	30.0	40.7	50.0	
Saskatchewan	350.0	680.0	1,100.0	430.0	130.0	100.0	165.0	278.2	380.0	110.0
Manitoba										
Western Canada	350.0	730.0	1,200.0	475.0	155.0	115.0	195.0	318.9	430.0	110.0
	Production (thousand tonnes)									
Alberta		16.8	20.5	15.9	13.2	8.6	19.6	26.0	26.7	
Saskatchewan	187.2	370.7	434.5	128.6	54.4	42.6	84.3	137.2	198.1	67.0
Manitoba										
Western Canada	187.2	387.5	455.0	144.5	67.6	51.2	103.9	163.2	224.8	67.0
	Canadian Exports									
	99/00	00/01	01/02	02/03	03/04	04/05	05/06	06/07	07/08	
'000 tonnes	55.7	178.8	146.6	104.5	73.5	46.6	64.0	115.2	68.2	
Lentils										
	Seeded Area (thousand acres)									
Alberta	25.0	32.0	20.0	15.0	15.0	18.0	24.0			
Saskatchewan	1,210.0	1,660.0	1,720.0	1,320.0	1,250.0	1,800.0	1,960.0	1,400.0	1,435.0	1,610.0
Manitoba	16.0	35.0	10.0		4.0	7.0				
Western Canada	1,251.0	1,727.0	1,750.0	1,335.0	1,269.0	1,825.0	1,984.0	1,400.0	1,435.0	1,610.0
	Production (thousand tonnes)									
Alberta	12.4	9.9	5.0	1.9	6.9	11.3	14.1			
Saskatchewan	702.6	888.1	557.9	326.1	475.0	902.7	1,150.2	692.8	733.9	919.5
Manitoba	8.8	16.1	3.4		2.7	1.8				
Western Canada	723.8	914.1	566.3	328.0	484.6	915.8	1,164.3	692.8	733.9	919.5
	Canadian Exports									
	99/00	00/01	01/02	02/03	03/04	04/05	05/06	06/07	07/08	
'000 tonnes	503.1	475.6	478.3	319.6	367.1	450.9	671.3	851.7	809.6	

Figure 33: Western Canada Specialty Crops Area, Production, and Canadian Exports

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Peas										
	Seeded Area (thousand acres)									
Alberta	470.0	660.0	610.0	650.0	600.0	640.0	555.0	587.3	610.0	710.0
Saskatchewan	1,520.0	2,240.0	2,550.0	2,135.0	2,145.0	2,375.0	2,550.0	2,430.5	2,925.0	3,175.0
Manitoba	105.0	155.0	150.0	200.0	135.0	150.0	110.0	91.4	95.0	110.0
Western Canada	2,095.0	3,055.0	3,310.0	2,985.0	2,880.0	3,165.0	3,215.0	3,109.2	3,630.0	3,995.0
	Production (thousand tonnes)									
Alberta	530.8	620.5	506.2	221.6	491.3	642.3	617.5	552.6	527.5	731.4
Saskatchewan	1,623.4	2,072.4	1,388.0	881.8	1,292.7	2,291.5	2,313.4	1,861.5	2,309.6	2,732.4
Manitoba	92.0	160.5	146.1	176.9	137.4	160.0	56.9	103.5	97.7	107.5
Western Canada	2,246.2	2,853.4	2,040.3	1,280.3	1,921.4	3,093.8	2,987.8	2,517.6	2,934.8	3,571.3
	Canadian Exports									
	99/00	00/01	01/02	02/03	03/04	04/05	05/06	06/07	07/08	
'000 tonnes	1,418.0	2,196.4	1,380.9	627.9	1,315.7	1,853.0	2,567.4	1,969.2	2,201.3	
Canary Seed										
	Seeded Area (thousand acres)									
Alberta	15.0	10.0	5.0	10.0	10.0	10.0				
Saskatchewan	340.0	360.0	360.0	580.0	570.0	820.0	435.0	326.2	425.0	390.0
Manitoba	15.0	40.0	55.0	100.0	60.0	30.0	20.0	9.0	15.0	25.0
Western Canada	370.0	410.0	420.0	690.0	640.0	860.0	455.0	335.2	440.0	415.0
	Production (thousand tonnes)									
Alberta	6.4	5.0	1.4	2.4	4.1	4.7				
Saskatchewan	152.0	148.6	101.2	142.4	198.7	284.4	219.3	129.1	155.7	184.6
Manitoba	7.6	17.2	11.3	32.7	31.8	11.4	7.9	4.0	6.3	11.0
Western Canada	166.0	170.8	113.9	177.5	234.6	300.5	227.2	133.1	162.0	195.6
	Canadian Exports									
	99/00	00/01	01/02	02/03	03/04	04/05	05/06	06/07	07/08	
'000 tonnes	157.3	169.8	133.7	163.3	164.7	163.1	185.2	177.9	204.1	

Source: Statistics Canada

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